



UNITED STATES ENVIRONMENTAL PROTECTION AGENCY
WIFIA Program
1200 Pennsylvania Avenue, N.W.
Washington, D.C. 20460

Notice of Credit Processing Fee
N18147WI - FEE03

10 August 2020

Richard Abbott
Finance Director
City of Waukesha
201 Delafield Street
Waukesha, WI 53188

Subject: Water Utility Portion of Great Lakes Water Supply Project (N18147WI)

Dear Richard Abbott,

Under the terms of the WIFIA loan agreement between EPA and the City of Waukesha, WI executed on 06 August 2020, the Borrower is required to pay to EPA the fees and expenses of the WIFIA Lender's counsel and financial advisors and any auditors or other consultants retained by the WIFIA Lender in conjunction with the negotiation and execution of the WIFIA loan. After a review of the costs, we have determined that the following has been incurred:

Legal Services	\$159,965.00
Financial Services	\$0.00
Technical Services	\$0.00
Total Costs Incurred by WIFIA	\$159,965.00
Less Application Fee received on 04/15/2020	(\$100,000.00)
Total Outstanding Balance Due	\$59,965.00

Please remit the total at your earliest convenience, but no later than 30 days from the date of this notice.

For initiating and transmitting the required Fee payment, the attached document, "HOW TO MAKE A PAYMENT TO EPA – WIFIA Program" identifies the payment methods we accept as well as the office to contact if there are questions. **Please note the reference number of N18147WI-FEE03 and payment type 'Credit Processing Fee' in your payment submission.**

Sincerely,

Jorianne Jernberg
Director, WIFIA Program

cc EPA's Office of the Controller: OCFO-OC-ACAD-WIFIA@epa.gov
WIFIA Portfolio Management: WIFIA_portfolio@epa.gov
Mia Billetdeaux: billetdeaux.mia@epa.gov